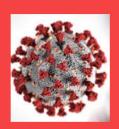
Coronavirus: Americans are optimistic despite uncertainty.

Research America Inc. Survey N=600 census rep Survey conducted March 26-29, 2019



Anxiety is high...

 The level of personal fear and anxiety is high among many Americans – 61% extremely or very concerned about the coronavirus outbreak with only 13% not concerned.



 Nearly half (47%) of Americans say the coronavirus has had a negative impact on their life, with 19% reporting a strong negative impact.

...but Americans are willing to make sacrifices.

 Most people say they can live with extreme limitations for a month or two for the greater good.



 Many say they don't care how long restrictions are in place if it prevents widespread illness and death.

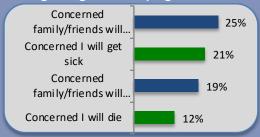


Nearly all feel imposed restrictions are appropriate.

| Support mass cancellations/closings | 87% |
|--|-----|
| Support travel bans | 86% |
| Support restricted visitation at hospitals, etc. | 86% |
| Support 14 day self quarantine | 85% |
| Support temperature/medical screening | 84% |
| Support closing borders | 82% |

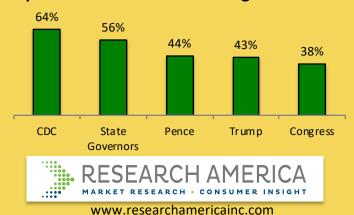
Americans are concerned about others over self.

 Most people are more concerned about a family member or friends getting sick or dying than they are about getting sick or dying themselves.



• Other concerns include an overburdened health care system (25%) and recession (20%.)

Americans are most satisfied with the response of the CDC and state governors.



Many feel that the future is bright.

• Most Americans are hopeful the world will be better than before the virus - 40% say the world will be much or somewhat better vs. 18% feel it will be worse.

| Ways the world will be BETTER | % |
|---|-----|
| People will have better appreciation for what's really important in life | 54% |
| New advancements will be made in medicine | 52% |
| People will better understand the individual and collective impact we have on the environment | 39% |
| People will be more compassionate towards one another | 35% |